#### Pittsburgh Regional Healthcare Initiative

### PRHI Executive Summary

November/December 2001 \*

Patient Safety

#### Breakthrough (18)



Pittsburgh has just become the first community in the country where regional hospitals, including competitors, have begun reporting and sharing data on medication errors and hospital-acquired infections for the purposes of learning and improvement. Information from each reporting hospital can now be shared with all reporting hospitals, thus dramatically accelerating the learning process.

- On November 13, representatives from reporting PRHI hospitals met to discuss the first round of collective medication error reporting, using MedMARx. (All hospitals now have MedMARx; most are online with it; all are committed to being online by Spring).
- ◆ Through our partnership with the CDC, all of the region's hospitals are now sharing their second quarter of data reports on central line-associated bloodstream infections in intensive care units (ICUs). Using the common reporting tool derived from the NNIS system, PRHI is working with the CDC to further refine the formats for distribution.

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Clinical Initiatives

## Cardiac Forum advances data registry

What if one community reduced mortality from cardiac bypass surgery by a quarter, through the use of five relatively cheap and simple strategies? How would you share what your community had learned?

In October representatives of Pittsburgh's cardiac surgery centers held PRHI's first Cardiac Forum, invited members of the Northern New England Cardiovascular Disease Study Group (NNE) and others to the launching of a collaborative new Cardiac Data Registry. The registry, modeled after NNE's, will record the outcomes of all cardiac bypass surgery patients in the Pittsburgh region, and will link those outcomes to the processes of care the patients received. Over time, the data will begin to show cardiac care teams which processes lead to the best outcomes.

But why wait? Using data from its registry and subsequent process changes, NNE

 $Continued, \ page \ 3$ 

#### Center for Shared Learning

#### Toyota of America offers assistance

Mr. Haijme Ohba, leader of the Toyota Supplier Support Center (TSSC), visited Pittsburgh on October 23 to observe the two existing learning lines at UPMC Presbyterian and South Side Hospital.

At the learning lines, Mr. Ohba made several observations and recommendations. Workers on the learning lines found his insights inspiring.

The Toyota Motor Corporation of North America—specifically, TSSC—has graciously offered to help PRHI apply the principles of the Toyota Production System

in the healthcare setting. In fact, Mr. Ohba's assistant, Ms. Cindy Kuhlman-Voss, has already made a subsequent trip to the learning lines to help. We are excited to add Toyota of America to the PRHI partnership.

\* Due to a foreshortened holiday schedule, this edition of PRHI Executive Summary covers two months of events. Monthly summaries will resume in January.



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As seen in the

# PITTSBURGH BUSINESS TIMES

NOVEMBER 9, 2001

# Pittsburgh Healthcare Initiative reviews 2001 progress, looks ahead

BY JANE-ELLEN ROBINET

DOWNTOWN — Executives at the Pittsburgh Regional Healthcare Initiative say they are moving ahead in their efforts to revamp how the region delivers health care.

The initiative, formed in 1999, is a collaborative effort of about 30 hospitals, as well as a number of physicians, insurers and major employers. The participants have chosen a lofty goal: achieving perfect patient care in the six-county region.

To reach that, the initiative is working toward lowering the incidence of medication errors and hospital-acquired infections to zero and perfecting clinical outcomes in four areas, including invasive cardiac procedures, and hip and knee replacement surgery.

"The initiative's progress has been excellent," said Martin McGuinn, chairman and CEO of Mellon Financial Corp., at an annual meeting for the initiative that was held at the Duquesne Club Tuesday. Mr. McGuinn and James Rohr, CEO of PNC Fi-

nancial Services Group, are co-chairs of one of the initiative's leadership groups.

Cited among the examples of progress made during 2001 were:

• The agreement by 29 hospitals to establish baseline bloodstream infection rates at intensive care units and to share that data. Precise tracking of hospital-acquired infections is seen as the first step toward learning how to prevent them.

• The decision by 10 of 30 hospitals to use one system to collect and share data on medication errors. The initiative hopes to have remaining hospitals online by March 2002. Dr. Joann Narduzzi, executive vice president of medical affairs at Mercy Health System, said, that only five to 10 percent of medication errors are reported nationwide. Mercy bought the online tracking system a year ago and instituted a hotline system for error reporting that was non-punitive, so professionals would be more likely to share information.

Dr. Narduzzi said that as of April, the number of medication errors reported with-

in the system doubled. She stressed that the figures do not mean that twice as many errors were made, only that they were reported.

- The initiative's cardiology group has begun a project to cut mortality rates associated with heart bypass surgery by 25 percent. Dr. Rick Shannon, chair of Allegheny General Hospital's department of medicine, said the group has identified five relatively simple measures that can help achieve that.
- The growing use of Toyota Production System techniques to simplify health care's complex delivery system to patients. UPMC South Side and UPMC Presbyterian, for example, have revamped portions of their pharmacy operations to avoid excessive drug inventories and "stock outs," when a medication cabinet on a nursing floor is out of a medicine that a patient needs. UPMC South Side has cut the incidence of "stock outs" by 80 percent.

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#### **Clinical Initiatives**

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PRHI's partnership among clinicians, businesses, hospitals and insurers aims to achieve perfect patient care in five pilot areas by constructing outcome data that caregivers trust; and supporting collaborative efforts to improve care based on those data.

#### Cardiac Forum advances data registry

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has already reduced its regional mortality rates by over 24% through consistent use of five strategies:

- 1. Uniform use of aspirin preoperatively.
- 2. Uniform use of adequate doses of beta-blockers perioperatively to lower heart rate.
- 3. Uniform use of the left interior mammary artery (LIMA) as the bypass conduit of choice.
- 4. Avoidance of dilution anemia during the bypass surgery, a condition where blood hematocrit levels fall below normal. (NNE data suggest that dilution anemia occurs more often in women, and may be one factor associated with increased bypass surgery mortality for them. PRHI's data will assist further inquiry in this area.)

5. Pre-operative identification of those at risk for low cardiac output after surgery, and early intervention.

"By sharing their knowledge at our Cardiac Forum, NNE really galvanized us. We already have task forces in certain cardiac surgery centers

ready to implement these principles by January," said Rick Shannon, MD, Chairman, Department of Medicine, Allegheny General Hospital; Cardiologist; and Co-chair of PRHI Clinical Improvement.

By next October, PRHI cardiac teams hope to document through their Cardiac Data Registry a significant decrease in mortality following cardiac bypass surgery.

"We hope to achieve in a few years what took 15 years for NNE to do. We are now the beneficiaries of their years of fine work, which allows us to move ahead quickly," said Jon Lloyd, MD, General Surgeon, PRHI Medical Advisor, and Chair of PRHI Clinical Improvement.

collaboration with demonstrates how learning can be

Watch for the

Diabetes Report
in December

leveraged

The cardiac surgeons'

from community to community, accelerating learning and, most important, measurably benefiting patients.



"By sharing their knowledge at our Cardiac Forum, the Northern New England group really galvanized us."

-RICHARD SHANNON, M.D. CHAIRMAN, DEPARTMENT OF MEDICINE, AGH

#### **Patient Safety Programs**

Ed Harrison Director, Patient Safety 412.594.2584 harrison@jhf.org

PRHI partners are working collaboratively to eliminate two major patient safety concerns: healthcare-acquired infections and medication errors.

#### Kick-off for new grant



SHARING
INFORMATION AS A
COMMUNITY IS
CENTRAL TO
PRHI'S VISION OF
A REGIONAL
LEARNING
NETWORK.

PRHI partners from all over the United States convened in Pittsburgh November 6 to focus on PRHI patient safety activities. Representatives came from the:

- ◆ Centers for Disease Control and Prevention (CDC) in Atlanta.
- ◆ U.S. Pharmacopoeia in Washington, D.C.
- ◆ Rand Corporation of Santa Monica, California and Pittsburgh.
- ◆ Purdue University of West Lafayette, Indiana.
- University of Pittsburgh Schools of Medicine and Pharmacy.
- ◆ Carnegie-Mellon University.

Recently, the PRHI coalition was awarded a \$4.8 million grant from the U.S. Department of Health and Human Services Agency for Healthcare Research and Quality (AHRQ). Over the next three years, the grant will help PRHI establish a learning model and a feedback system, maximizing our collective efforts to eliminate medication errors and hospital-acquired infections.

Thirty hospitals in our 6-county region have agreed to use common reporting tools: the MedMARx medication error reporting system from U.S. Pharmacopoeia; and a variation of the National Nosocomial Infection Surveillance (NNIS) system offered by the CDC. The hospitals are at varying levels of implementation, with many already providing data. By Spring, all hospitals plan to have their systems up and running.

AHRQ funding will enable PRHI to

hire five field employees to coordinate the work of hospitals region by region. Leading these smaller, more nimble groups in their pursuit of patient safety, the field employees will:

- ♦ Help partner hospitals implement the reporting systems and educate staff on their use.
- Facilitate learning among hospitals, enabling them to work together toward continuous improvement in safety and performance.
- Gather information for the ongoing evaluation of the tools and the overall impact of this unique community initiative.

Two additional PRHI employees will help coordinate the work in the field.

The five field employees will have "home bases" at hospitals in each region for the three-year duration of the agreement.

#### **Breakthrough**

Continued from page 1

 With new AHRQ funding, PRHI will support and refine the use of these reporting systems.

Sharing information on medication errors and hospital-acquired infections as a community is a core part of PRHI's vision of a regional learning network. Thanks to the unique collaboration of dozens of area hospitals, this vision is now materializing.



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#### **Center for Shared Learning**

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The mission of PRHI's Center for Shared Learning (CSL) is to support the testing and implementation of a system-based approach to healthcare management, drawn from the Toyota Production System (TPS) and Alcoa Business System.

#### Learning lines at West Penn Allegheny: one now, one later

Hospital has made a commitment to start a learning line that will focus on pre-operative care for patients undergoing total hip replacement or total knee replacement surgery. Tony DiGioia, MD, will be the physician leader in this effort, which is designed to bring together two PRHI initiatives: the

The Western Pennsylvania

Orthopedic Working
Group and the Toyota
Production System.
Gloria Teichman, RN,
will be the full-time
team leader on the learning line.

Starting a learning line requires preparation and specific commitments from the frontline workers to the management. At West Penn, the leadership for the learning line has attended the TPS information session, and the

executive management team has been very helpful in providing the needed support.

Allegheny General Hospital, under the clinical leadership of Rick Shannon, MD, and George Magovern, Jr., MD, has begun preliminary work toward

establishing a second learning line in the West Penn Allegheny Health System.

The focus of the AGH line will be the postoperative cardiovascular surgery patient. Again, findings from the PRHI

clinical initiative in cardiac surgery will be applied at the point of patient care through a TPS learning line. (See Page 1, *Cardiac Forum inspires.*) The goal is to start this cardiac learning line in April 2002.

#### Leadership Commitments Required to Establish a Learning Line

- No other consultants or improvement directives on the learning line.
- Full-time Team Leader, dedicated solely to problem-solving.
- Weekly involvement "at the floor" by members of both the supply chain (patient, nurse, doctor) and help chain (supervisor, administrator, president, CEO, trustee).
- Additional partners (insurer, purchaser, etc.) who are pulled in as problems occur, are committed to experimenting with system changes.
- No lay-offs as a result of productivity improvements.
- Site remains open for others setting up learning lines to come and learn.

#### Calendar at a glance, December 2001\*

Tony Kelly, Administrative Coordinator 412.594.2567, kelly@jhf.org

| Dec 4  | Nosocomial Infections Work Group   | 8am—noon                |
|--------|--|-------------------------|
| Dec 10 | PRHI Co-Chairs' Lunch Patient Safety Executive Committee                           | 12-1:30 pm<br>2-3:30 pm |
| Dec 11 | ADEAC Advisory Committee Meeting<br>Center for Shared Learning Information Session | 3-4:30 pm<br>6-9 pm     |
| Dec 20 | Buying Healthcare Value<br>Clinical Advisory Committee—Location tba                | 2:30-4 pm<br>6-8 pm     |



#### **CONTACT INFORMATION**

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\*all meetings at JHF offices unless otherwise noted

#### **PRHI Partner Spotlight**

#### Patient Safety Committee — Nosocomial Infection Working Group

We are always updating our lists. If you note errors or omissions, please call Tony Kelly at 412-594-2567

Ms. Sherri L. Albright, RN Infection Control Westmoreland Regional Hospital

Ms. Lisa D'Amico Group Manager, Quality Westmoreland Regional Hospital

Ms. Renee Volpe Infection Control The Medical Center of Beaver

Ms. Margaret Adams Infection Control UPMC Altoona

Ms. Pamela Adomaitis, RN Manager UPMC South Side

Ms. Jocelyn Benes, RN Executive Director Quality and Care Children's Hospital of Pittsburgh

Mr. John Bennett, RN Infection Control Coordinator Jefferson Hospital

Dr. Erick Bergquist, MD Hospital Epidemiologist Latrobe Area Hospital

Ms. Mary Blank, MPH. Infection Control Manager West Penn Hospital

Dr. Marian Block, MD Medical Director for Quality West Penn Hospital

Ms. Linda Boody, RN Infection Control Coordinator Forbes Regional Hospital

Dr. Denise Cardo, MD Centers for Disease Control and Prevention

Ms. Pat Clark Infection Control UPMC Horizon

Dr. Stephen Colodny, MD Pittsburgh Infectious Disease

Ms. C. Marie Dalton Infection Control UPMC Rehab Institute

Ms. Adrianne Farley, RN Infection Control Nurse Children's Hospital of Pittsburgh Ms. Jean Fleming Infection Control Practitioner Mercy Hospital of Pittsburgh

Dr. Stanley Geyer, MD Pathology Department West Penn Hospital

Dr. Michael Green, MD Children's Hospital of Pittsburgh

Ms. Patty Harris Infection Control UPMC Shadyside

Dr. Lee Harrison, MD University Infectious Disease Service Ms. Judith McPherson

Ms. Cheryl Herbert, RN Director, Infection Control Allegheny General Hospital

Ms. Barbara Hildenbrand Infection Control UPMC Lee Regional

Dr. Mark Hofstetter, MD Director of Infectious Disease Cannonsburg General Hospital

Ms. Jill Hostetler, RN Infection Control Frick Hospital

Ms. Debbie Hullihen Infection Control UPMC Bedford Memorial

Ms. Donna Inglot, RN Director of Infection Control UPMC McKeesport

Ms. Sharon Jacobs Infection Control Practitioner St. Clair Hospital

Dr. John Jernigan, MD Medical Epidemiologist Centers for Disease Control and Prevention

Dr. John Kokalus, MD University Center

Ms. Jeannine Konzier, RN Institute for Performance Improvement UPMC Health System

Ms. April Langford Executive Director Medical Management Division UPMC Health System Ms. Dee Lauze, RN Cannonsburg General Hospital

Ms. Kathy Liberatore, RN Infection Control Practitioner Monongahela Valley Hospital

Ms. Marge Lubarsky Director, Infection Control St. Francis Medical Center

Dr. Thomas Lundquist, MD Director, Dept. of Performance Improvement Allegheny General Hospital

Ms. Judith McPherson Infection Control UPMC Beaver

Dr, Marian Michaels, MD Children's Hospital of Pittsburgh

Dr. Carlene Muto, MD Director of Infection Control UPMC Presbyterian

Ms. Fran Nagle

Dr. JoAnn Nardizzi, MD Executive Vice President Pittsburgh Mercy Health System

Ms. Kathleen Posey Infection Control Coordinator UPMC Presbyterian

Dr. Nalini Rao, MD Medical Director, Infection Control Monongahela Valley Hospital

Dr. Joseph Romano, MD Chairman Infection Control Committee St. Francis Medical Center

Dr. Jennifer Rudin, MD Chair, Infection Control Forbes Regional Hospital

Ms. Debbie Sauro Infection Control UPMC Magee

Dr. Mark Schmidhofer, MD Director UPMC Institute for Performance Improvement

Ms. Jane Shuck, RN Director, Infection Control Uniontown Hospital Dr. Carl Sirio, MD Associate Professor University of Pittsburgh School of Medicine

Ms. Sonja Smith Infection Control UPMC St. Margaret

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Dr. Steven L. Solomon, MD Chief, Healthcare Outcomes Branch Centers for Disease Control and Prevention

Ms. Carol Soltis Infection Control UPMC Braddock

Ms. Barbara Steen, RN Infection Control Ohio Valley General Hospital

Dr. David Steffenson, MD

Ms. Sharon Stephens Infection Control Coordinator Butler Area Hospital

Ms. Verne Taresovic Infection Control UPMC Passavant

Dr. David Weinbaum, MD Infectious Disease Associates

Dr. Virginia Banks, MD Director, Infectious Diseases Allegheny General Hospital

Ms. Marcia Plafreyman Infection Control Washington Hospital

Ms. Jane Shuck, RN Infection Control Uniontown Hospital

Ms. Sandy Silvestri, RN Infection Control Coordinator Sewickley valley Hospital

Dr. Clifford Waldman, MD Medical Director HealthAmerica

#### **Progress Report**







This month has marked increased participation in the MedMARx medication error and National Nosocomial Infection Surveillance (NNIS) reporting systems.

